EXPAND REALITY

CEO guide to driving company performance



AUTHORIZED



Executive Brief - Enterprise Research

We looked at 4 of the Top Enterprise Research organisations and their studies, findings and insights

Microsoft's study of millions of data points across Office 365, Azure in 31 Countries and a sample of 31,000 executives delivering the New Company Performance Equation.

> Deloitte's Global Human Capital Report 14,000 executives in 95 countries uncovering the trends in the enterprise workplace

Gallup's study of 15,000 execitives and 10 countries looking specifically at Employee Engagement levels

PWC & Munster University their study on Immersive Meetings v Teams and Zoom and the impact on the personal performance numbers



State of the

Meetings in the **Enterprise Metaverse: How Virtual Reality Affects** Scaled Business Agility



Microsoft WorkLat



Deloitte. Insights

2020 Global Human **Capital Trends**

Work Trend Index

GALLUP^{*}

2024 REPOR

Microsoft Performance Equation

Work Trend Index Special Report >

Ilustrations by Davide Bonazzi: Data visualizations by Valerio Pellege

The New Performance Equation in the Age of AI

New research shows that employee engagement matters to the bottom line—especially amid economic uncertainty



Productivity x Engagement = Performance



Q: How upgrade your Employee Engagement and Productivity to unlock better Performance?

Microsoft's research has looked at: What are the blockers to higher productivity? And then designed in improvements to its product range to address those needs It then assesses the impact of its product improvements on productivity Gallup on the other hand has looked at employee engagement as an issue Firstly, understanding where Employe engagement is right now



The problem



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	the /orkplace	2024 REPORT		1. Employee engagement matters to the bottom line.	employee uncertaint as organiz most enga the end of point of er	ions that doubled down on engagement in times of economic y performed twice as well financially ations that deprioritized it—with the ged outperforming the S&P 500 at the year. On average, each additional ngagement reported by employees with a + 546,511 difference in market nployee.	
Employee Engager Based on Gallup Q ¹² items;	nent see "Appendix 3: Support Informati	on" for item wording.	=	1% of Employ \$46,511 market		00	yee
% engaged 23%	% not engaged 62%	% actively disengaged 15%	—	Fix communi	cati	ion / Feedk	back
% ENGAGED Global 23%	12	13 14 14 15 17 19 ²² 20 21 23 2	3	2		3.	
/	2009 2010 2011	2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 20		Clear communication unlocks employee engagement.		To sustain engagement, build a feedback flywhee	el.
EXPAND	1			Employees at highly engaged organizations are 46% more likely to see their organizations as strong communicators and 37% more likely to express confidence in leadership.		Employees at highly engaged organic are 40% more likely to have confiden their feedback will lead to action, and 56% more likely to say their organizat continually improve processes.	ce that i they're
REALITY							

Gallup's survey revealed some startling numbers, that just 23% of employee were engaged. Worse still their report highlighted the UK sat at an average of just 10% employee engagement. What's the impact of good employee engagement? Microsoft identified those companies with high employee engagement (70%+) And those with Low employee engagement And tracked their share price performance over time The numbers are equally startling in that a 1% difference in employee engagement had a \$46,511 impact on the companies valuation, per employee! Effectively validating the Microsoft performance equation.

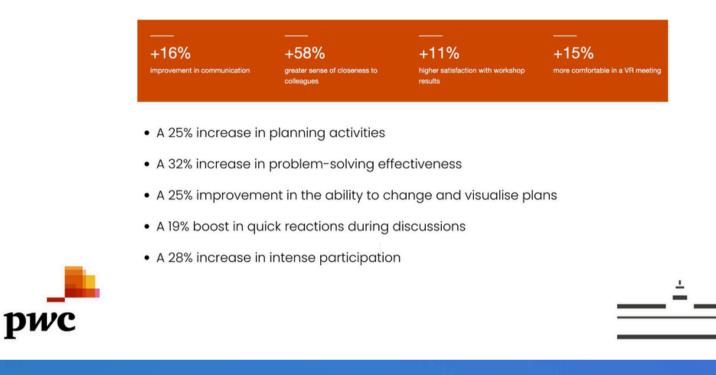






THE NUMBERS HOW WERE MEETINGS IMPACTED USING VR?

A study from **Munster University and PWC** highlights the engagement productivity gains that come with integrating VR into meeting processes. According to the study, the companies saw:



When trying to find initiatives that will drive employee engagement numbers you quickly come across PWC and their work with Munster University in Germany. Their study highlighted the difference in results between 2D communication in Zoom & Teams & 3D Microsoft Mesh and Meta Quest headsets. A number of outcomes surfaced:

+58% increase in Team closeness / bonding which research has shown is the No 1 driver in employee engagement +32% in problem solving effectiveness

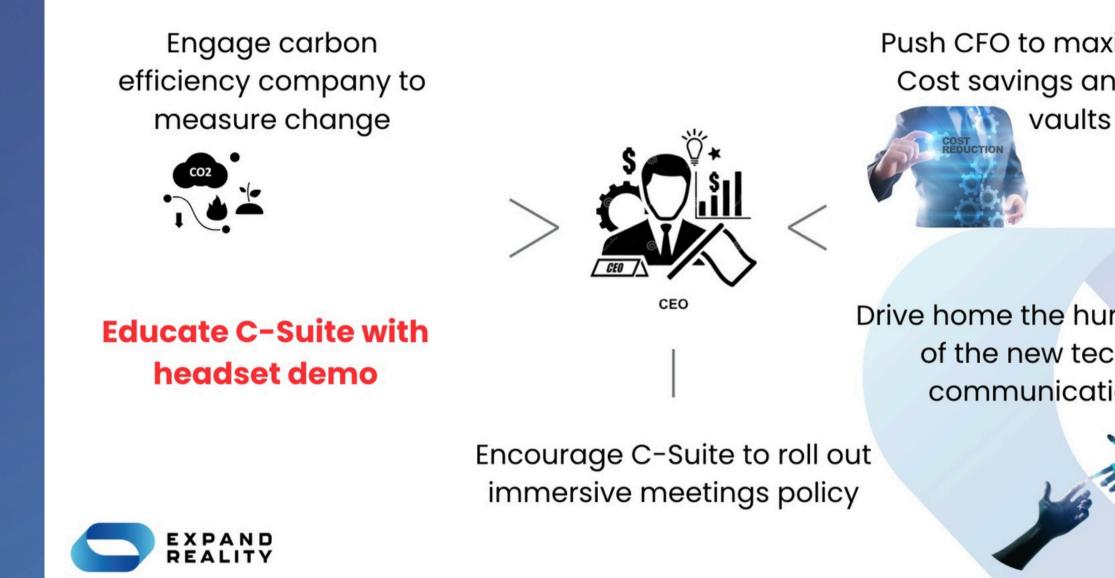
- +28% in intensive participation+25% increase in the ability to visualise and change plans
- +25% increase in planning activities
- +16% improvement in communication
- +15% increase in personal comfort at being in a meeting

For those wishing to make their company perform better these are an impressive array of numbers





Drive change by educating - companywide



Given the impact of immersive meetings the first job of the CEO is to educate his C-suite - we'd advise a demonstration Why?

Because till you have experienced a Microsoft Mesh 3D meeting in a Meta Quest 3 headset then you cannot imagine its impact • Cutting your carbon foot print as an organisation, when you move from commuting to Teleporting is huge and worth measuring • Understanding where your CFO can save money and get fast returns on investment is key

- However the whole organisation enjoying the impact of this technology on their lives, positively, cannot be under estimated

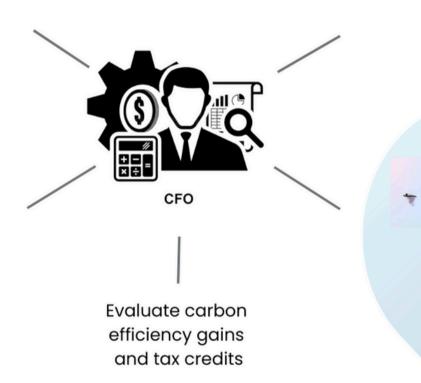
Push CFO to maximise ROI / Cost savings and publish

Drive home the human benefits of the new technology communication plan

What can your CFO do?



Evaluate meeting room(s) that can be closed by deploying immersive meetings





Evaluate and travel and expense savings



Your CFO can play a powerful role in this transformation in 5 key ways:

- Commuting be that daily or occasional comes with a cost productivity wise & travel related cost tickets (that saving is huge)
- For those with "travel to physical meeting space" there are rooms that can now be repurposed or closed
- There are therefore two obvious ROI's commuting & travel cost reduction & meeting room reduction savings
- We'd argue that significant tax credits from the carbon efficiency need to be evaluated
- Plus an exercise to Look at the solution we recommend, bespoke Microsoft Mesh Rooms and Meta Quest headsets and its ROI



Establish your company ROI on immersive meetings



N Meta for Business



Look at the cost and ROI of Meta Quest 3 Microsoft Mesh Meta for Business

What can HR do?

Implement -Human Technology Upgrade HTU



Evaluate immersive recruitment

- Upgrade First impressions
- Implement Technology helping human wellbeing
- Teleporting in Commuting out





Evaluate the power of immersive induction and onboarding

- , Cut Travel
- ↑ Training Absorption rates
- ↓ Faster onboarding effectiveness rates



Your HR leader and team can play a powerful role in this transformation in 3 key ways:

- Immrsive recruitment is a powerful signal of a progressive company thats cutting edge
- however, that can work both ways as companies that are not embracing immersive technology can be rebuffed by those who already know its power from gaming applications.
- For Induction immersive training has been found to have powerful advantages (see PWC and Munsters soft skills research)
- People learn faster in a more interactive way
- however the message that the company emmbraces tehnology to eradicate commuting and give that time back to employees for family or well being pursuits is a huge attraction to existing and future employees



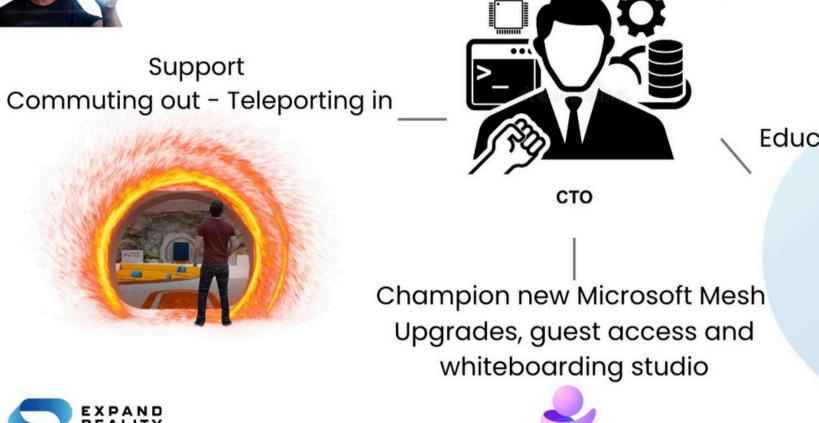


What can your CTO do?

Drive immersive training sessions to encourage understanding

Incorporate Microsoft Mesh in





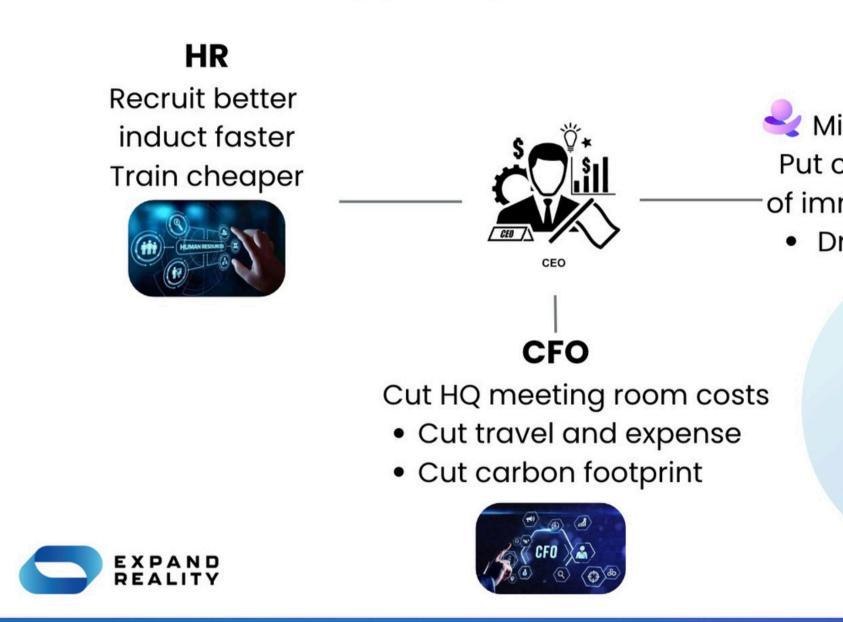
Your CTO will play a crucial role as an enabler and an evangelist, particularly if you already have Microsoft Teams: • Why? Microsoft Mesh is an extension of Microsoft Teams, works on the same communication infrastructure.

- Evangelising Teleporting rather than commuting to an office is one role he/she can play.
- However, as Microsoft Mesh is still evolving as a tool their huge role will be to communicate and estole the feature upgrades as they are released in Microsoft Mesh.
- Educating Sales, Marketing and HR how bespoke Microsoft Mesh environments can be used to increase revenue and cut the companies carbon footprint is a key function of the CTO.
- Communication and demonstrating its benefits and impact is vital to the success of giving the whole organisation an engagement and productivity upgrade



Educate HR / Sales/ Marketing on Microsoft Mesh oppportunities

Support your C-Suite Team



- Supporting these three key players get the most out of this initiative is key.
- Getting them on a demonstration, in a headset is crucial.
- Not 1 CEO who has had the demonstration has not implemented the Human Technology upgrade
- However, when debriefed they all said versions of the same thing
- I had no concept of how powerful meetig in 3D is

СТО

≼ Microsoft Mesh in Teams 택 Put company on the forefront of immersive competitive edge Drive data on demand with your company Al

CEO drive a companywide plan to develop company adoption

HR

Communicate the human benefits of technology policy

Communicate commuting out, teleporting in

Champion visible impacts

Drive induction room changes

Drive change in Training practices from classroom and online to full immersive training

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Close internal meeting rooms

Measure Carbon tax savings

Measure travel cost reduction

Shift HQ floorplate size to a smaller area

Champion Meta Quest and Microsoft Mesh

Champion immersive training to drive adoption

Champion new Microsoft Mesh feature upgrades

Look for innovative use cases across the company







- Here is a typical post demonstration plan for the C-suite
- Over to you to organise the demonstration
- Educate and task you team
- Implement your plan

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